

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

GEORGE ASSAD, Derivatively on Behalf of
PERSHING SQUARE TONTINE HOLDINGS,
LTD.,

Plaintiffs,

v.

PERSHING SQUARE TONTINE HOLDINGS,
LTD.,

Nominal Defendant,

v.

PERSHING SQUARE TH SPONSOR, LLC,
LISA GERSH, MICHAEL OVITZ,
JACQUELINE D. RESES, JOSEPH S.
STEINBERG, PERSHING SQUARE, L.P.,
PERSHING SQUARE INTERNATIONAL,
LTD., AND PERSHING SQUARE
HOLDINGS, LTD.,

Defendants.

Case No. 1:21-cv-06907 (AT) (BCM)

STIPULATION OF DISMISSAL AND [PROPOSED] ORDER

Pursuant to the Court's order at Docket No. 97, **IT IS HEREBY STIPULATED AND AGREED** that this action shall be, and is hereby, dismissed with prejudice and without costs, or disbursements, or attorneys' fees to any party, in accordance with Rules 23.1 and 41(a)(2) of the Federal Rules of Civil Procedure. Notice of dismissal is waived, subject to authorization by the Court.

Dated: July 29, 2022
New York, New York

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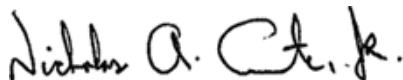
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SO ORDERED:

Hon. Analisa Torres, U.S.D.J.
Southern District of New York